

CHINA AIM HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)

Date: 27 September 2017

To: Board of directors
China HKBridge Holdings Limited
Room 3601-02
Bank of America Tower
12 Harcourt Road, Central
Hong Kong

Irrevocable Undertaking

Dear Sirs,

Re: Proposed Rights Issue of 732,000,000 Rights Shares by China HKBridge Holdings Limited (the “Company”) on the basis of one Rights Share for every two existing Shares held on the Record Date at a Subscription Price of HK\$2.2 per Rights Share

We refer to the announcement of the Company dated 31 August 2017 in relation to, among other matters, the proposed Rights Issue of 732,000,000 Rights Shares (the “**Announcement**”). Unless otherwise stated, defined terms used herein shall have the same meanings as those defined in the Announcement.

As at the date hereof, we hold 200,000,000 Shares.

China Aim Holdings Limited, hereby irrevocably undertake to the Company that:-

- (i) we will not subscribe for any Rights Shares to be provisionally allotted to us in accordance with our shareholdings in the Company under the Rights Issue; and
- (ii) we will not apply for any excess Rights Shares under the Rights Issue.

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For and on behalf of

China Aim Holdings Limited

For and on behalf of
CHINA AIM HOLDINGS LIMITED
漢榮集團有限公司

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Authorized Signature(s)

Name: Liu Hui

Position: Director