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By Courier

Private and Confidential

The Board of Directors
China HKBridge Holdings Limited
Room 3601-02
Bank of America Tower
12 Harcourt Road, Central
Hong Kong

29 September 2017
Our ref: 077262/CT0817/2909

Dear Sirs

**CHINA HKBRIDGE HOLDINGS LIMITED (THE “COMPANY”)
AND ITS SUBSIDIARIES (COLLECTIVELY REFERRED TO AS THE “GROUP”)**

We refer to the circular of the Company dated 29 September 2017 in connection with the proposed rights issue of 732,000,000 rights shares at a subscription price of HK\$2.2 for each rights share of the Company (the “Proposed Rights Issue”) by the Group (the “Circular”). Terms used herein shall have the same meanings as defined in the Circular unless stated otherwise.

We hereby consent to the inclusion of our accountant’s report dated 29 September 2017 on the unaudited pro forma financial information of the Group upon Completion and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and, the above-named documents being made available for public inspection as described in the paragraph headed “Documents Available for Inspection” in Appendix III to the Prospectus

Yours faithfully
BDO Limited

PTP/vfa/consent letter