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## EXPECTED TIMETABLE

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**If there is any change in the following expected timetable, the Company will issue a separate announcement.** *(Note 1)*

Latest time for lodging **pink** application forms . . . . . 4:00 p.m. on Thursday, 13 June, 2002

Application lists of the Public Offer

open *(Note 2)* . . . . . 11:45 a.m. on Friday, 14 June, 2002

Latest time for lodging **white** and **yellow**

application forms . . . . . 12:00 noon on Friday, 14 June, 2002

Application lists of the Public Offer

close *(Note 2)* . . . . . 12:00 noon on Friday, 14 June, 2002

Announcement of the level of indication of interests in

the Placing and the results of applications and

basis of allocation of the Public Offer Shares and the

number of Shares, if any, reallocated between the Placing

and the Public Offer to be published in

South China Morning Post (in English) and

Hong Kong Economic Times (in Chinese) on . . . . . Wednesday, 19 June, 2002

Despatch or collection of Share certificates and/or refund

cheques to wholly or partially unsuccessful applicants on

*(Note 3)* . . . . . Wednesday, 19 June, 2002

Dealings in the Shares on the Main Board expected to commence on . . . . Friday, 21 June, 2002

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*Notes:—*

1. All times refer to Hong Kong time.
2. If there is a “**black**” rainstorm warning signal or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 14 June, 2002, the application lists of the Public Offer will not open and close on that day. Particulars of the arrangements are set forth under “Effect of bad weather on the opening of the application lists of the New Issue” in the section headed “How to apply for the Public Offer Shares” in this prospectus.
3. Applicants who apply on **white** application forms for 500,000 Public Offer Shares or more may collect their Share certificates and/or refund cheques (where applicable) in person from the Company’s branch registrar in Hong Kong, Tengis Limited, 4th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 19 June, 2002 or on such other date as may be notified by the Company in the newspapers. In order to do so, the applicant must fill in the appropriate box on the **white** application form and provide the particulars specified in the **white** application form. Identification documents and authorisation documents (where applicable) acceptable to Tengis Limited must be produced at the time of collection.

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## EXPECTED TIMETABLE

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Applicants who apply on **yellow** application forms for 500,000 Public Offer Shares or more may collect their refund cheques (where applicable) in person from the Company's branch registrar in Hong Kong, Tengis Limited. In order to do so, the applicant must fill in the appropriate box on the **yellow** application form and provide the particulars specified in the **yellow** application form. The procedure for collection of refund cheques (where applicable) for applicants who apply on **yellow** application forms is the same as those for applicants who apply on **white** application forms.

Applicants who have *not* indicated on their application forms that they will collect their Share certificates and/or refund cheques (where applicable) in person, their Share certificates and/or refund cheques (where applicable) will be despatched by ordinary post to the addresses specified in their respective application forms at the applicants' own risk.

Uncollected Share certificates and/or refund cheques (where applicable) will be despatched by ordinary post to the addresses specified in their respective application forms at the applicants' own risk promptly after the expiry of the time for their collection, particulars of which are set forth under "Despatch/Collection of Share certificates and refund cheques" in the section headed "How to apply for the Public Offer Shares" in this prospectus.

For applicants who apply on **pink** application forms, Share certificates and/or refund cheques (where applicable) will be despatched by ordinary post at the applicants' own risk to the address specified in the relevant application forms on Wednesday, 19 June, 2002.

**Certificates for the New Shares will only become valid certificates of title at 6:00 p.m. (Hong Kong time) on the day immediately preceding the date on which dealings in the Shares on the Main Board first commence if the New Issue has become unconditional.**

**Prospective investors of the New Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by DBS Asia (acting for itself and on behalf of the Underwriters) upon the occurrence of any of the events set forth under "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 6:00 p.m. (Hong Kong time) on the day immediately preceding the day on which dealings in the Shares on the Main Board first commence. Such events include, without limitation, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out.**

**If the Underwriters terminate their obligations under the Underwriting Agreement in accordance with its terms or otherwise, the New Issue will not become unconditional and the certificates for the New Shares, notwithstanding that they may have been despatched to or collected by the applicants for the New Shares, will not become valid certificates of title.**

Particulars of the structure of the New Issue, including the conditions thereto, are set forth in the sections headed "Information about this prospectus and the New Issue" and "Structure of the New Issue" in this prospectus.