

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2015</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Topsearch International (Holdings) Limited |
|----------------|--|
| Date Submitted | 2 February 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : 02323 Descr | iption : | TOPSEARCH INT'L | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000.00 | |
| Increase/(decrease) | 0 | | 0 | |
| Balance at close of the month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000.00 | |
| (2) Stock code : Descr | iption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descr | iption : <u></u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

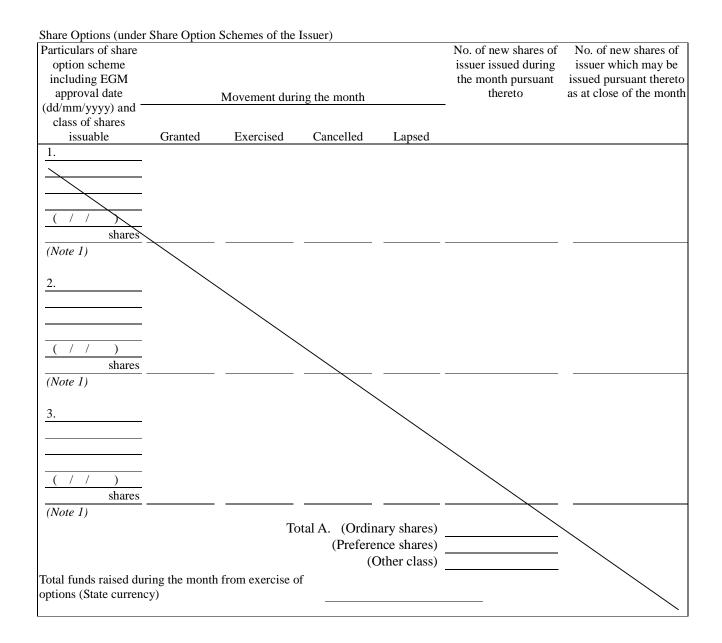
Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,000,000,000 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 1,000,000,000 | | | |

III. Details of Movements in Issued Share Capital



No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised close of the Nominal value thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / 2 / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / () 4. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

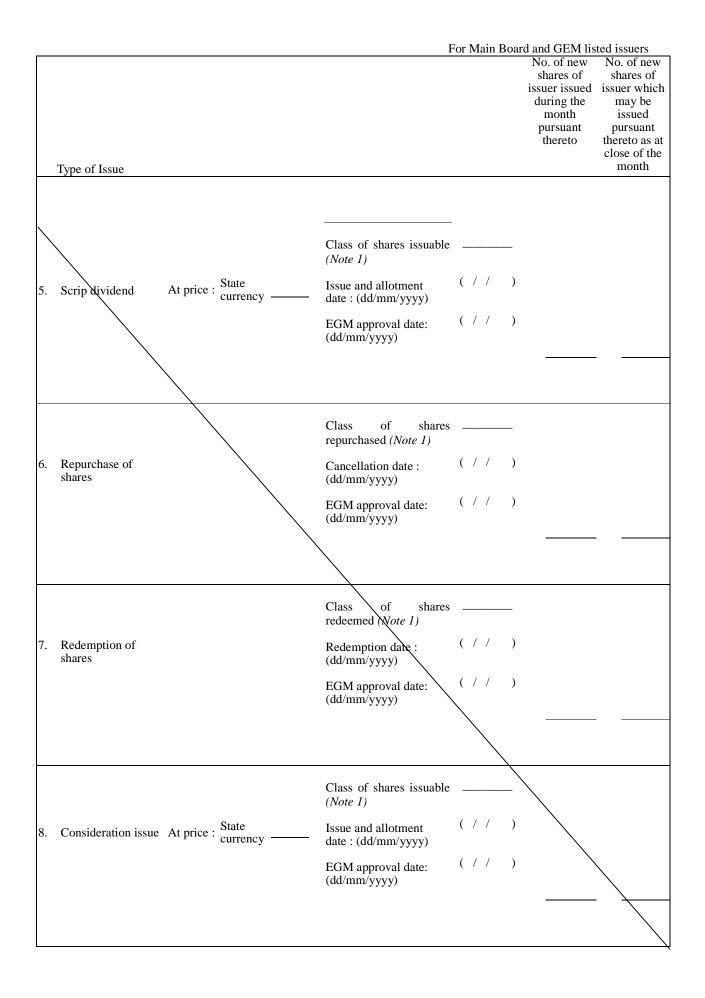
| Convertibles (i.e. Convertible in | to Shares of the I | couer which are to | | For Main Board | and GEM liste | d issuers |
|---|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | <u> </u> | | | | |
| (dd/mm/yyyy) | (/ /) | _ \ | X | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) Other class) | | |

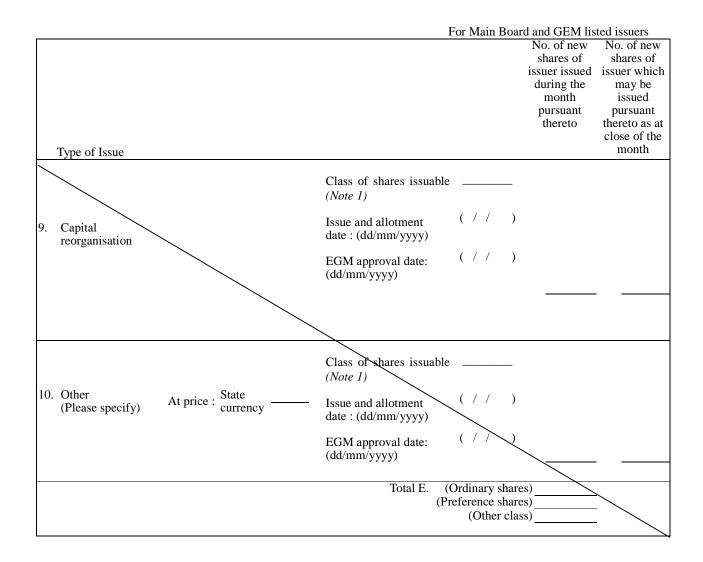
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| | issuer issued during the month pursuant |



| shares of shares of issuer issued issuer who during the may be month issued pursuant pursuant thereto thereto as close of the close of | Other Movements in Issu | ued Share Capital | | | | N C | |
|--|-------------------------|--|--|-------|---|--|---|
| 1. RightSissue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) td/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / /) td/mm/yyyy) (/ / /) td/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable currency (/ / /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) | Type of Issue | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. RightSissue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) td/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / /) td/mm/yyyy) (/ / /) td/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable currency (/ / /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) EGM approval date: (Note 1) (/ /) tdate : (dd/mm/yyyy) | | | Class of shares issueble | | | | |
| 1. Rightsvesse Af price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: | | | | | | | |
| (dd'mm/yyyy) $Class of shares issuable$ | 1. Rights issue | At price : State currency | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (// /) Glass of shares issuable | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| (Note 1) 2. Open offer At price : State currency | | | | | | | |
| 2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) | | | | | | | |
| 3. Placing At price : State currency Class of shares issuable (////) Bonus issue State currency Issue and allotment (///) Class of shares issuable (///) EGM approval date: (///) (///) Class of shares issuable (///) Glass of shares issuable (///) Class of shares issuable (///) Glass of shares issuable (///) Glas | 2. Open offer | Af price · · · · · · · · · · · · · · · · · · · | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) | | | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| 3. Placing At price : currency Issue and another data indicating date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (1/2) 4. Bonus issue Issue and allotment (1/2) 4. Bonus issue EGM approval date: (1/2) | | | | | | | |
| 4. Bonus issue Class of shares issuable | 3. Placing | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | | | Loni approvar auto. | (/ / |) | | |
| 4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | _ | | |
| Low approval date. | 4. Bonus issue | | | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|---|----------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | ure Capital").) |

Remarks (if any):

| Submitted by: | Tricor Tengis Limited | _ | |
|---------------|---|---|--|
| | Branch Share Registrar cretary or other duly authorised officer) | _ | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.