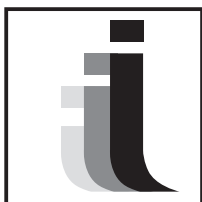


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TOPSEARCH INTERNATIONAL (HOLDINGS) LIMITED
至卓國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

**MONTHLY UPDATE ON THE POSSIBLE TRANSACTION PURSUANT
TO RULE 3.7 OF THE TAKEOVERS CODE**

Reference is made to the announcement (the “**Announcement**”) of Topsearch International (Holdings) Limited (the “**Company**”) dated 15 July 2015 regarding the Possible Transaction and the possible mandatory general offer in respect of the Shares and other securities of the Company. Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcement.

The Company wishes to update its shareholders that as informed by Inni International Inc., the controlling shareholder of the Company, and its associate, the negotiation in respect of the Possible Transaction is still in progress and no legally binding agreement for the Possible Transaction has been entered into by the parties as at the date hereof. As such, there is no assurance that the Possible Transaction will proceed and the mandatory general offer for all the Shares and other securities of the Company may or may not be triggered or made.

WARNING NOTICE

There is no assurance that the Possible Transaction will materialise or eventually be consummated. Shareholders and potential investors of the Company should be aware that the completion of the Possible Transaction is subject to entering into of a formal agreement and the satisfaction (or waiver as applicable) of such conditions precedent as may be specified therein. The discussion in relation to the Possible Transaction reflected in the MOU may or may not proceed, and the terms of the Possible Transaction are subject to negotiation between the Potential Vendors and the Potential Purchaser. As such, the discussions may or may not lead

* *for identification purposes only*

to the Possible Transaction taking place. Shareholders and potential investors of the Company are advised to exercise extreme caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

Shareholders and potential investors of the Company should exercise extreme caution when dealing in the shares and/or other securities of the Company.

On behalf of the Board
Topsearch International (Holdings) Limited
Cheok Ho Fung
Chairman and Chief Executive Officer

Hong Kong, 12 August 2015

As at the date of this announcement, the Board comprises Mr. Cheok Ho Fung being the executive director, Mr. Tang Yok Lam, Andy being the non-executive director and Mr. Leung Shu Kin, Alfred, Mr. Wong Wing Kee, and Mr. Ng Kee Sin being the independent non-executive directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.