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TOPSEARCH INTERNATIONAL (HOLDINGS) LIMITED
至卓國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

DESPATCH OF CIRCULAR

References are made to (i) the joint announcement (the “**Joint Announcement**”) of Topsearch International (Holdings) Limited (the “**Company**”), and Youfu Investment Co., Ltd and Zhisheng Enterprise Investment Co., Ltd (the “**Joint Offerors**”) dated 24 November 2015 and the announcement of the Company dated 11 December 2015 in relation to, among other matters, the Disposals and the Novation; and (ii) the announcements of the Company dated 15 December 2015 and 22 December 2015 in relation to delay in despatch of circular (the “**Delay Announcements**”). Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Joint Announcement and the Delay Announcements.

The Board is pleased to announce that the circular (the “**Circular**”) containing, among other things, (i) details of the Disposal Agreements and the Deed of Novation and transactions contemplated thereunder; (ii) financial information of the Group and the Disposal Groups; (iii) financial information of the Remaining Group; (iv) the letter of advice from the Independent Financial Adviser; (v) the recommendation of the Listing Rules IBC and the Code IBC; (vi) a notice of SGM; and (vii) other information required under the Listing Rules and the Takeovers Code, has been despatched to the Shareholders on 29 December 2015.

The SGM will be held at 3406, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong at 10:00 a.m. on Thursday, 14 January 2016, the details of which are set out in the notice of SGM contained in the Circular.

On behalf of the Board
Topsearch International (Holdings) Limited
Cheok Ho Fung
Chairman and Chief Executive Officer

Hong Kong, 29 December 2015

* *For identification purposes only*

As at the date of this announcement, the Board comprises Mr. Cheok Ho Fung being the executive director, Mr. Tang Yok Lam, Andy being the non-executive director and Mr. Leung Shu Kin, Alfred, Mr. Wong Wing Kee, and Mr. Ng Kee Sin being the independent non-executive directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.