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TOPSEARCH INTERNATIONAL (HOLDINGS) LIMITED

至卓國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

UPDATE ON THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Topsearch International (Holdings) Limited (the “**Company**”) dated 26 February 2016 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Placing Agent has successfully procured one placee for the subscription of 200,000,000 Placing Shares, subject to the fulfillment of the terms and conditions of the Placing Agreement. As the number of Placee is less than six and in accordance with Rule 13.28(7) of the Listing Rules, the Company is required to disclose the name of the Placee in this announcement, namely China Aim Holdings Limited (“**China Aim**”). To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, China Aim, being an independent professional investor, and its ultimate beneficial owner are Independent Third Parties.

The ultimate beneficial owner of China Aim has profound experiences in securities investment and is a majority shareholder of a PRC company which is principally engaged in media investment and cultural development.

* *for identification purpose only*

EFFECT ON SHAREHOLDING OF THE PLACING

The shareholding structure of the Company before and after Completion, are as follows:

	As at the date of this announcement		Immediately after Completion (assuming there will no change in the issued share capital of the Company between the date of this announcement and Completion)	
	<i>No. of Shares</i>	<i>Approximate per cent.</i>	<i>No. of Shares</i>	<i>Approximate per cent.</i>
Youfu Investment Co., Ltd.	340,192,667	34.02	340,192,667	28.35
Zhisheng Enterprise Investment Co., Ltd.	170,097,333	17.01	170,097,333	14.17
China Aim	—	—	200,000,000	16.67
Public Shareholders	<u>489,710,000</u>	<u>48.97</u>	<u>489,710,000</u>	<u>40.81</u>
Total	<u>1,000,000,000</u>	<u>100.00</u>	<u>1,200,000,000</u>	<u>100.00</u>

Notes:

1. Mr. Sun Mingwen is the beneficial owner of the entire issued share capital of Youfu Investment Co., Ltd. and is deemed to be interested in the 340,192,667 Shares held by Youfu Investment Co, Ltd. under the Securities and Futures Ordinance.
2. Ms. He Yeqin is the beneficial owner of the entire issued share capital of Zhisheng Enterprise Investment Co., Ltd. and is deemed to be interested in the 170,097,333 Shares held by Zhisheng Enterprise Investment Co., Ltd. under the Securities and Futures Ordinance.

A further announcement will be made by the Company when Completion takes place.

Shareholders and potential investors should note that Completion is subject to the fulfillment of the condition precedent under the Placing Agreement and may or may not take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board

Cheok Ho Fung

Chairman and Chief Executive Officer

Hong Kong, 1 March 2016

As at the date of this joint announcement, the Board comprises Mr. Cheok Ho Fung being the executive director, Mr. Tang Yok Lam, Andy being the non-executive director and Mr. Leung Shu Kin, Alfred, Mr. Wong Wing Kee, and Mr. Ng Kee Sin being the independent non-executive directors.