

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2016

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Topse Date Submitted 1 April	arch International (F	loldings) Lim	ited	
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>02323</u> Desc	ription :	TOPSEAR	RCH INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	th <u>2,000,000,000</u>	HK\$0.10	HK\$200,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
(2) Stock code :Desc	ription :			
	No. of ordinary shares		capital	
Balance at close of preceding mont	th			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		00,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000					
Increase/ (decrease) during the month	200,000,000					
Balance at close of the month	1,200,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

١	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>\</u>						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date		_				
	(if applicable) (dd/mm/yyyy)	( / /	)				
	2.	,					
		\					
		<del>\</del>					<u> </u>
	( / / )						
	Stock code (if listed) Class of shares	$\overline{}$	_				
	issuable (Note 1)						
	Subscription price		<u> </u>				
	EGM approval date						
	(if applicable)	, , ,					
	(dd/mm/yyyy)	( / /					
	3.						
	·						
	( / / )		/	\			<u> </u>
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	EGM approval date			`			
	(if applicable) (dd/mm/yyyy)	( / /	)				
	4.	, , ,					
	( / / )						
	Stock code (if listed)				`		
	Class of shares						
	Subscription price EGM approval date		_				
	(if applicable)						
	(dd/mm/yyyy)	( / /	)				
				, c			
			Total B		ary shares)		-
					ice shares)		-
- [				(0	Other class)		_

Convertibles (i.e. Convertible  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y.						
	_					
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price  EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	7					
	- \					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )					
3.	, , ,	_ \				
	<del>-</del>					
	_	`				
Stock code (if listed)			$\overline{}$			-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, ,	To	otal C. (Ordina			_
				ce shares)		_
İ			(0	ther class)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
- (Nata 4)	-	
shares (Note 1)		
2.		
	]	
	1	
	1	
abores (Mate 1)	-	
shares (Note 1)		
3		
shares (Note 1)		
		_
Total D. (Ordinary shares)	1	
Total D. (Ordinary shares)		. \
(Preference shares)		. \
(Other class)		. \
		`

Othe	er Movements in Issued Share Capital			NI. C	N
T	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
1.	Rights issue At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
2.	Open offer At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(11)		
		EGM approval date: (dd/mm/yyyy)			
		Class of shares issuable (Note 1)	Ordinary		
3.	Placing At price : State currency HK\$ 0.925	Issue and allotment date: (dd/mm/yyyy)	(09/03/2016)		
		AGM approval date: (dd/mm/yyyy)	(05/06/2015)	200,000,000	NIL_
		Class of shares issuable (Note 1)			
4.	Bonus issue	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (/ / )  Class of shares (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment (/ / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / )  Issue and allotment (/ / )  Issue and allotment (/ / )  Gd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  FGM approval date: (/ / )  (dd/mm/yyyy)  Total E. (Ordinary shares)  (Other class)  (Other class)  (Other class)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. Capital reorganisation  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  10. Other At State (Please specify) price: currency  EGM approval date: ( / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares)	/						
Class of shares issuable (Note 1)  10. Other (Please specify) price : currency	9.			ioodo dila dilotillolit	/ )		
issuable (Note 1)  10. Other (Please specify) Price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)  Total E. (Ordinary shares) 200,000,000 (Preference shares)		-			/ )		
issuable (Note 1)  10. Other (Please specify) Price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)  Total E. (Ordinary shares) 200,000,000 (Preference shares)							
(Please specify) price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) 200,000,000 (Preference shares)							
Total E. (Ordinary shares) 200,000,000 (Preference shares)	10.			10000 and anothern			
`shares) <u>200,000,000</u> (Preference shares) <u> </u>				LOW approval date.	/ )		
`shares) <u>200,000,000</u> (Preference shares) <u> </u>				Total F ((	Ordinary	<i>I</i>	
				,	shares	200,000,000	_
(Other dass)							_
				(Othe	o class	)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	200,000,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.