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## **TOPSEARCH INTERNATIONAL (HOLDINGS) LIMITED**

**至卓國際(控股)有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2323)**

### **DISCLOSEABLE TRANSACTION: PARTICIPATION IN ACQUISITION OF THE SALE SHARES AND SHAREHOLDER'S LOAN OF THE TARGET COMPANY DELAY IN COMPLETION OF THE ACQUISITION**

Reference is made to the announcement of Topsearch International (Holdings) Limited (the “**Company**”) dated 18 October 2016 (the “**Announcement**”) in relation to, among other matters, the acquisition of the Target Company by the Joint Venture pursuant to the SP Agreement. Capitalised terms used herein have the same meanings as those defined in the Announcement, unless the context requires otherwise.

As disclosed in the Announcement, it was agreed under the SP Agreement that the Completion shall take place at 4:00 p.m. on 28 October 2016 (or such other date as agreed by the parties in writing). Completion has not yet taken place as of 28 October 2016. The Purchaser is in discussion with the Vendor and the Purchaser is planning and taking steps to proceed with the Completion on or before 4 November 2016.

**Shareholders and potential investors should note that Completion may or may not take place. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Topsearch International (Holdings) Limited**  
**Liu Tingan**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 October 2016

*As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan, Mr. Cheok Ho Fung and Mr. Zhou Huorong being executive Directors; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.*

\* *for identification purpose only*