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TOPSEARCH INTERNATIONAL (HOLDINGS) LIMITED

至卓國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

DISCLOSEABLE TRANSACTION: PARTICIPATION IN ACQUISITION OF THE SALE SHARES AND SHAREHOLDER'S LOAN OF THE TARGET COMPANY COMPLETION OF THE ACQUISITION

Reference is made to the announcements of Topsearch International (Holdings) Limited (the “**Company**”) dated 18 October 2016 and 28 October 2016 (the “**Announcements**”) in relation to, among other matters, the acquisition of the Target Company by the Joint Venture pursuant to the SP Agreement and the delay in Completion, respectively. Capitalised terms used herein have the same meanings as those defined in the Announcements, unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent to the SP Agreement have been fulfilled and Completion of the Acquisition took place on 4 November 2016.

Following the Completion, the Company, through its 25% equity interest in the Joint Venture, indirectly owns 25% of the entire issued share capital of the Target Company and 25% interest in the Wuxi Site, respectively.

By order of the Board of
Topsearch International (Holdings) Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 4 November 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan, Mr. Cheok Ho Fung and Mr. Zhou Huorong being executive Directors; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.

* *for identification purpose only*