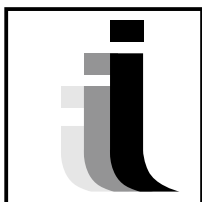


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TOPSEARCH INTERNATIONAL (HOLDINGS) LIMITED

至卓國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

DISCLOSEABLE TRANSACTION: PROVISION OF FINANCIAL ASSISTANCE AND SUPPLEMENTAL LOAN AGREEMENT

Reference is made to the announcement of Topsearch International (Holdings) Limited (the “**Company**”) dated 17 November 2016 (the “**Announcement**”) in relation to, among other matters, the provision of the Loan to the Borrower by the Lender, an indirect wholly-owned subsidiary of the Company, pursuant to the Loan Agreement. Capitalised terms used herein have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the initial term of the Loan shall be six months commencing from the Drawdown Date.

The Board would announce that on 28 November 2016, the Borrower and the Lender entered into a supplemental loan agreement (“**Supplemental Agreement**”) pursuant to which, among other matters, the term of the Loan is amended to three months commencing from the Drawdown Date with immediate effect from the date of the Supplemental Agreement, while all other terms and conditions stated therein remain unchanged.

By order of the Board of
Topsearch International (Holdings) Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 28 November 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan, Mr. Cheok Ho Fung and Mr. Zhou Huorong being executive Directors; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.

* *for identification purpose only*