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中國港橋控股有限公司

China HKBridge Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

**TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO
ACQUISITION OF THE SECOND TRANCHE CIC SHARES AND
THE ACCEPTANCE OF OPTION IN RELATION TO
THE SECOND TRANCHE CIC SHARES**

References are made to announcements of China HKBridge Holdings Limited (the “**Company**”) dated 28 April 2017 and 29 May 2017 (collectively, the “**Announcements**”) in relation to, among other matters, the acquisition of the Second Tranche CIC Shares by the Purchaser from the Vendor pursuant to the Agreement, the Supplemental Agreement and the Supplemental Option Deed. Capitalised terms used herein have the same meanings as those defined in the Announcements, unless otherwise defined herein.

As disclosed in the Announcements, the completion of the acquisition of the First Tranche CIC Shares took place on 29 May 2017 and the Second Long Stop Date in relation to the acquisition of the Second Tranche CIC Shares has been extended to on or before 29 July 2017.

On 25 July 2017, the Purchaser received a letter and an email from the Vendor indicating that, due to the Vendor’s change of internal situation, the Vendor has decided to terminate the completion of the Second Tranche CIC Shares and that the Second Tranche Option Deed will not be executed (the “**Termination**”).

Upon the Termination, no parties shall have further rights or obligations towards the others in respect of or relating to the Second Tranche CIC Shares.

The board of directors of the Company considers that the Termination would not have any material adverse impact on the financial position and existing business operation of the Company as well as the Group.

By order of the Board of
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 25 July 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan, Mr. Cheok Ho Fung and Mr. Zhou Huorong being executive Directors; and Mr. Mao Yumin, being non-executive Director; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.