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中國港橋控股有限公司
China HKBridge Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

DELAY IN DESPATCH OF CIRCULAR AND CANCELLATION OF BOOK CLOSURE PERIOD

Reference is made to the announcement of China HKBridge Holdings Limited (the “**Company**”) dated 31 August 2017 (the “**Announcement**”) in relation to, among other things, (i) the proposed Increase in Authorised Share Capital; (ii) proposed Rights Issue on the basis of one (1) Rights Shares for every two (2) existing Shares held on the Record Date at HK\$2.2 per Rights Share; (iii) the application for Whitewash Waiver; and (iv) appointment of independent financial adviser. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular containing, among other things, (i) details of the Increase in Authorised Share Capital, the Rights Issue, the Underwriting Agreement and the Whitewash Waiver; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue, the Underwriting Agreement and the Whitewash Waiver; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee in respect of the Rights Issue, the Underwriting Agreement and the Whitewash Waiver; (iv) financial information of the Group; (v) other information as required under the Listing Rules and the Takeovers Code; and (vi) a notice of the SGM, is required to be despatched to the Shareholders within 21 days after publication of the Announcement, which will be on or before 21 September 2017.

As additional time is required to finalise the information for inclusion in the Circular, including the letter from the independent financial adviser to the Independent Board Committee in relation to the Rights Issue, the Underwriting Agreement and the Whitewash Waiver, an application has been made to seek the consent of the Executive to extend the deadline for the despatch of the Circular to a date on or before 29 September 2017, and the Executive has indicated that it is minded to grant the consent for such extension.

As the expected dates of despatch of the Circular and SGM are postponed, the timetable for the proposed Rights Issue will be revised. In view of the aforesaid reasons, the closure of the Company's register of members, which had been fixed for the period from Tuesday, 3 October 2017 to Wednesday, 11 October 2017, both days inclusive, for the purpose of, among other things, establishing entitlements to attend and vote at the SGM, be cancelled. Further announcement will be made by the Company as soon as possible in relation to the revised timetable for the proposed Rights Issue.

By order of the Board of
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 21 September 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan, and Mr. Cheok Ho Fung, being executive Directors; and Mr. Mao Yumin, being non-executive Director; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.