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中國港橋控股有限公司

China HKBridge Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

**DESPATCH OF CIRCULAR AND
REVISED EXPECTED TIMETABLE
IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO SHARES
HELD ON THE RECORD DATE**

Reference is made to the announcements of China HKBridge Holdings Limited (the “**Company**”) dated 31 August 2017, 15 September 2017 and 21 September 2017 (the “**Announcements**”) in relation to, among other things, regarding (1) the proposed Increase in Authorised Share Capital; (2) the proposed Rights Issue; (3) the application for Whitewash Waiver; (4) the appointment of independent financial adviser; (5) the closure of register of members; (6) the delay in despatch of Circular; and (7) the cancellation of book closure period. Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the Circular containing, among other things, details about the Increase in Authorised Share Capital, the Rights Issue, the Underwriting Agreement and the Whitewash Waiver, a letter of recommendation from the Independent Board Committee to the Independent Shareholders, a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue, the Underwriting Agreement and the Whitewash Waiver and a notice of the SGM will be despatched to the Shareholders on 29 September 2017. Independent Shareholders are advised to read the Circular carefully, and in particular the “Letter from the Independent Board Committee” and the “Letter from the Independent Financial Adviser”, before deciding to vote in favour of or against the resolution(s) to be proposed at the SGM.

WARNING OF THE RISKS OF DEALING IN SHARES AND RIGHTS SHARES

The Rights Issue is conditional upon, among other things, approval by the Independent Shareholders at the SGM and the obligations of the Underwriter under the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue

may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company.

REVISED EXPECTED TIMETABLE

As additional time is required for the Company to finalise certain information contained in the Prospectus Documents, the expected timetable for the Rights Issue will be revised as below:

Event	2017
Expected despatch date of the Circular, proxy form and notice of the SGM	Friday, 29 September
Latest time for registration of Shares to be qualified for attendance and voting at the SGM	4:30 p.m. on Monday, 16 October
Closure of register of members of the Company for determining entitlements to attend the SGM	From Tuesday, 17 October to Monday, 23 October (both dates inclusive)
Latest time for lodging proxy forms for the SGM.....	10:00 a.m. on Saturday, 21 October
Record date for determining entitlements to attend the SGM.....	Monday, 23 October
Expected time and date of the SGM	10:00 a.m. on Monday, 23 October
Announcement of poll results of the SGM.....	Monday, 23 October
Effective date of the Increase in Authorised Share Capital	Monday, 23 October
Last day of dealings in the Shares on a cum-rights basis	Tuesday, 24 October
First day of dealings in the Shares on an ex-rights basis	Wednesday, 25 October
Latest time for the Shareholders to lodge transfer of the Shares in order to qualify for the Rights Issue.....	4:30 p.m. on Thursday, 26 October

Event**2017**

Closure of register of members of the Company for determining entitlements to the Rights Issue	From Friday, 27 October to Thursday, 2 November (both dates inclusive)
Record Date for determining entitlements to the Rights Issue.....	Thursday, 2 November
Register of members of the Company re-opens.....	Friday, 3 November
Despatch of Prospectus Documents (in the case of the Excluded Shareholders, Prospectus only)	Friday, 3 November
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Tuesday, 7 November
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Friday, 10 November
Last day of dealings in nil-paid Rights Shares.....	4:00 p.m. on Wednesday, 15 November
Latest Acceptance Time.....	4:00 p.m. on Monday, 20 November
Latest Termination Time and the Rights Issue becomes unconditional	4:00 p.m. on Tuesday, 21 November
Announcement of the allotment results of the Rights Issue.....	Monday, 27 November
Despatch of certificates for the fully-paid Rights Shares	Tuesday, 28 November
Despatch of refund cheques if the Rights Issue does not proceed and in respect of wholly or partially unsuccessful application(s) for excess Rights Shares	on or before Tuesday, 28 November
Expected first day of dealings in the fully-paid Rights Shares.....	9:00 a.m. on Wednesday, 29 November

Effect of bad weather on the Latest Acceptance Time

The Latest Acceptance Time will not take place at 4:00 p.m. on Monday, 20 November 2017 if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning, if such circumstances are:

1. in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Acceptance Time. The Latest Acceptance Time will not take place at 4:00 p.m. on the Latest Acceptance Time, but will be extended to 5:00 p.m. on the same business day instead; or
2. in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Acceptance Time. The Latest Acceptance Time will not take place on the Latest Acceptance Time, but will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Acceptance Time does not take place on Monday, 20 November 2017, the dates mentioned in the above section headed “Revised Expected timetable” in this announcement may be affected. An announcement will be made by the Company in such event.

By order of the Board
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 28 September 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan and Mr. Cheok Ho Fung being executive directors; and Mr. Mao Yumin being non-executive director and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive directors.