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中國港橋控股有限公司

China HKBridge Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcements of China HKBridge Holdings Limited (the “**Company**”) dated 31 August 2017, 15 September 2017, 21 September 2017 and 28 September 2017 (the “**Announcements**”) in relation to, among other things, regarding (1) the proposed Increase in Authorised Share Capital; (2) the proposed Rights Issue; (3) the application for Whitewash Waiver; (4) the appointment of independent financial adviser; (5) the closure of register of members; (6) the delay in despatch of the Circular; (7) the cancellation of book closure period; (8) the despatch of Circular; and (9) the revised expected timetable in relation to the proposed Rights Issue. Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

The Board hereby announces that the register of members of the Company will be closed from 17 October 2017 (Tuesday) to 23 October 2017 (Monday)(both days inclusive). During this period, no transfer of Shares will be registered.

In order to qualify for attending and voting at the SGM to be held on 23 October 2017 (Monday), unregistered holders of Shares should ensure that all transfers of Shares accompanied by the relevant share certificates and appropriate transfer forms must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration no later than 4:30 p.m. (Hong Kong time) on 16 October 2017 (Monday).

By order of the Board
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 28 September 2017

As at the date of this announcement, the Board comprises Mr. Liu Tingan and Mr. Cheok Ho Fung being executive directors; and Mr. Mao Yumin being non-executive director and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive directors.