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**中國港橋控股有限公司**

China HKBridge Holdings Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2323)**

## **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the circular of China HKBridge Holdings Limited (the “**Company**”) dated 29 September 2017 (the “**Circular**”) in relation to, among other things, regarding the (1) proposed Increase in Authorised Share Capital; (2) proposed Rights Issue; (3) application for Whitewash Waiver; and (4) notice of SGM. Capitalised terms used herein shall have the same meaning as those defined in the Circular unless the context otherwise requires.

Subject to the approval by the Independent Shareholders at the SGM, the register of members of the Company will be closed from Friday, 27 October 2017 to Thursday, 2 November 2017, both dates inclusive, in order to determine the entitlements to the Rights Issue. No transfer of Shares will be registered during this period.

The last day of dealings in the Shares on a cum-rights basis is Tuesday, 24 October 2017. The Shares will be dealt in on an ex-rights basis from Wednesday, 25 October 2017. To qualify for the Rights Issue, a Shareholder must: (i) be registered on the register of members of the Company at the close of business on the Record Date; and (ii) not be a Non-Qualifying Shareholder.

In order to be registered as members of the Company prior to the close of business on the Record Date, Shareholders must lodge any transfers of Shares (together with the relevant share certificates) for registration with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, no later than 4:30 p.m. (Hong Kong time) on Thursday, 26 October 2017. The last day for dealing in the Shares on a cum-rights basis is on Tuesday, 24 October 2017.

**The Rights Issue is conditional upon, among other things, approval by the Independent Shareholders at the SGM and the obligations of the Underwriter under the Underwriting Agreement having become unconditional and the Underwriter not having terminated the**

**Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China HKBridge Holdings Limited**  
**Liu Tingan**  
*Chairman and Chief Executive Officer*

Hong Kong, 18 October 2017

*As at the date of this announcement, the Board comprises Mr. Liu Tingan and Mr. Cheok Ho Fung being executive Directors; and Mr. Mao Yumin being non-executive Director and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.*