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中國港橋控股有限公司

China HKBridge Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

**VOLUNTARY ANNOUNCEMENT IN RELATION TO COMPLETION OF
THE EXERCISE OF OPTION ATTACHED TO
THE SUPPLEMENTAL OPTION DEED**

References are made to announcements of China HKBridge Holdings Limited (the “**Company**”) dated 28 April 2017, 29 May 2017 and 25 July 2017 (collectively, the “**Announcements**”) in relation to, among other matters, the Agreement for the Acquisition of the Acquisition Shares and the acceptance of the Option pursuant to the Option Deed, the Supplemental Agreement and the Supplemental Option Deed. Capitalised terms used herein have the same meanings as those defined in the Announcements, unless otherwise defined herein.

The Company is pleased to announce that the exercise of the Option by the Purchaser was duly completed on 1 December 2017. After the completion of the exercise of the Option by the Purchaser, the Purchaser, the Company and the Group do not hold any CIC Shares.

The amount received from the exercise of the Option by the Purchaser was approximately HK\$108 million.

The board of directors of the Company considers that the exercise of the Option by the Purchaser is in the interests of the Company and the Shareholders as a whole.

By order of the Board of
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 1 December 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan and Mr. Cheok Ho Fung, being executive Directors; and Mr. Mao Yumin, being non-executive Director; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.