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中國港橋控股有限公司

China HKBridge Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

**POSITIVE PROFIT ALERT
SFC APPROVAL FOR TYPE 1 AND TYPE 6 REGULATED ACTIVITIES
AND
UPDATES ON NEW DEVELOPMENT IN SHENZHEN SUBSIDIARY**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China HKBridge Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 (2) (a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the preliminary assessment of the unaudited consolidated financial statements of the Group for the financial year ended 31 December 2017 (the “**Relevant Year**”), the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in its consolidated net profit for the Relevant Year of approximately one and a half to two times as compared to the consolidated net profit of approximately HK\$175 million of the prior financial year ended 31 December 2016, which was mainly due to the significant increase in investment referral and consultancy fee income generated, fair value gain from financial investments as well as the increased interest income earned during the Relevant Year.

The information contained in this announcement represents only a preliminary assessment by the Board based on the unaudited consolidated financial information of the Group for the Relevant Year, which have not been audited or reviewed by the Company’s auditors nor reviewed by the audit committee of the Company, and may be subject to adjustments or amendments. The Company is still in the process of finalising the Group’s results for the Relevant Year. Shareholders and potential investors are advised to read carefully the Group’s annual results announcement for the Relevant Year, which is expected to be published by the end of March 2018.

The Board is pleased to announce that the Securities and Futures Commission (the “SFC”) has approved an indirect wholly-owned subsidiary of the Company, Hong Kong Bridge Capital Partners Limited (the “HKBCP”) to conduct Type 1 (Dealing in Securities) and Type 6 (Advising on Corporate Finance) regulated activities under section 127(1) of the SFO with effect from 6 February 2018. The approval is subject to licensing conditions that HKBCP shall not hold client assets (as defined under the SFO), HKBCP shall not act as sponsor in respect of an application for the listing on a recognized stock market of any securities and HKBCP shall not engage in dealing activities other than those relating to corporate finance (as defined under the SFO and its subsidiary legislation). The Board is of the view that carrying the new licensing activities will continue to maximise the return of the company and the shareholders as a whole.

The Board also announces that Asset Management Association of China (the “AMAC”) has approved an indirectly wholly-owned subsidiary of the company, Shenzhen HKBridge Equity Investment Fund Management Limited (The “Shenzhen HKBridge”) (深圳港橋股權投資基金管理有限公司) to perform the role of General Manager of the private equity fund in the People’s Republic of China with effect from 25 December 2017. During the Relevant Year, two wholly-owned subsidiaries of Shenzhen HKBridge, Ningxia HKBridge Investment Management Limited (寧夏港橋投資管理有限公司) and Ningxia Gangning Investment Fund Management Limited (寧夏港寧投資基金管理有限公司), have been set up and registered on 8 December 2017 and 22 December 2017 respectively.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 27 February 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan and Mr. Cheok Ho Fung being executive Directors; and Mr. Mao Yumin being non-executive Director; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.