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中國港橋控股有限公司

China HKBridge Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the existing name of the Company in English to “HKBridge Financial Holdings Limited” and to change the existing secondary name of the Company in Chinese to “港橋金融控股有限公司”.

The Proposed Change of Company Name is subject to the conditions as set out in the section headed “Conditions of the Proposed Change of Company Name” below. A circular containing, among other matters, details of the Proposed Change of Company Name and the relevant special resolutions contained in the notice of the forthcoming annual general meeting of the Company will be despatched to the Shareholders as soon as practicable.

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REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

As stated in the Company’s announcement dated 31 August 2017 and the Company’s circular dated 29 September 2017, the Group is principally engaged in the (a) manufacture and sale of a broad range of printed circuit boards, (b) carrying out of treasury investments, including investment in securities and other related activities, and (c) rendering of financial services including asset management, investment and other consultancy related services.

Starting from 2016, the Group commenced its operation on asset management business. During the year 2017, the Group acted as the general partner of nine offshore private funds which were relevant to investments in relation to One Belt One Road policy promulgated by the Chinese government officials and five offshore private funds for investment in listed equity security investments and unlisted debt investments. During 2017, the Group recruited more headcounts relevant to asset

management and financial investment as well as those equipped with investment banking and corporate finance experience and exposures. As at 31 December 2017, the Group had an aggregate amount of HK\$6.1 billion assets under management and made a total contribution of HK\$660 million into three of these fourteen offshore funds.

As SFC recently approved the indirect wholly-owned subsidiary of the Company (namely, Hong Kong Bridge Capital Partners Limited) to conduct regulated activities on Type 1 (Dealing in Securities) and Type 6 (Advising on Corporate Finance), while another indirect wholly-owned subsidiary (namely, Hong Kong Bridge Investments Limited) has already commenced regulated activities on Type 4 (Advising on Securities) and Type 9 (Asset Management) granted by SFC, the Board considers that the Proposed Change of Company Name will enable the Group with better identification and recognition of its current business activities and future development and a clearer and suitable corporate identity and image, which is in alignment with the Group's long-term strategic targets.

The Board is of the view that the Proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name is subject to:

- (a) the passing of a special resolution by the Shareholders approving the Proposed Change of Company Name at a general meeting to be held by the Company; and
- (b) the approval of the Registrar of Companies in Bermuda having been obtained for the Proposed Change of Company Name.

The relevant filings with the Registrar of Companies in Bermuda will be made after the passing of the special resolutions at the forthcoming annual general meeting by the Shareholders to be held by the Company.

Subject to satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new English name and the new Chinese secondary name on the register in place of the existing English name and the Chinese secondary name of the Company. Thereafter, the Company will carry out all necessary filing procedures with the Registrar of Companies in Hong Kong.

EFFECTS OF THE PROPOSED CHANGE OF COMPANY NAME

Notwithstanding the Proposed Change of Company Name, the overall strategies of the Company remain unchanged.

The Proposed Change of Company Name will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the existing name of the Company shall continue to be evidence of title to such securities, and the existing share certificates will continue to be valid for trading, settlement and registration purposes.

There will not be any arrangements for free exchange of the existing share certificates of the Company for new share certificates under the new name of the Company. However, new share certificates of the Company will be issued under the new name of the Company after the Proposed Change of Company Name has become effective.

Subject to the confirmation of the Stock Exchange, the English and Chinese stock short names of the Company for trading in the securities of the Company on the Stock Exchange will also be changed after the Proposed Change of Company Name becomes effective and the filing procedures with the Registrar of Companies in Hong Kong has been completed.

GENERAL

The forthcoming annual general meeting will be convened to consider and, if thought fit, approve the special resolutions in relation to the Proposed Change of Company Name and the corresponding amendments to the Memorandum of Association (the “M&A”) and the Bye-Laws of the Company.

A circular containing, among other matters, details of the Proposed Change of Company Name and the corresponding amendments to the M&A and the Bye-Laws of the Company, and the relevant special resolutions contained in the notice of the forthcoming annual general meeting of the Company will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Proposed Change of Company Name, the new English and Chinese stock short names of the Company for trading in the securities of the Company on the Stock Exchange and the new website address of the Company as and when appropriate and necessary.

DEFINITIONS

“Board”	the board of Directors
“Company”	China HKBridge Holdings Limited, a company incorporated in Bermuda whose shares are listed and traded on the Stock Exchange
“Director(s)”	the director(s) of the Company

“Proposed Change of Company Name”	the proposed change of the Company’s name in English from “China HKBridge Holdings Limited” to “HKBridge Financial Holdings Limited” and the proposed change of the Company’s secondary name in Chinese from “中國港橋控股有限公司” to “港橋金融控股有限公司”
“SFC”	Securities and Futures Commission
“Shareholder(s)”	shareholder(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board of
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 22 March 2018

As at the date of this announcement, the Board comprises Mr. Liu Tingan and Mr. Cheok Ho Fung being executive Directors; Mr. Mao Yumin being non-executive Director; and Mr. Ng Man Kung, Dr. Ngai Wai Fung and Mr. Lau Fai Lawrence being independent non-executive Directors.