

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China HKBridge Holdings Limited
Date Submitted	2 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>02323</u> Descrip	CHINA HKBRIDGE					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code : Descrip	(2) Stock code : Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,208,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,208,000,000			

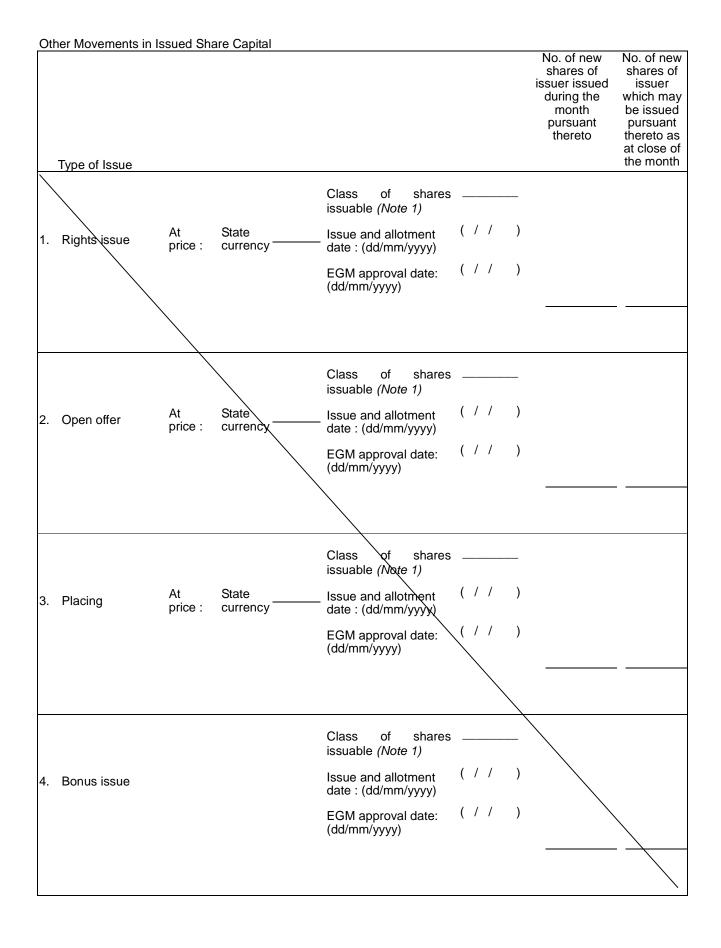
III. Details of Movements in Issued Share Capital

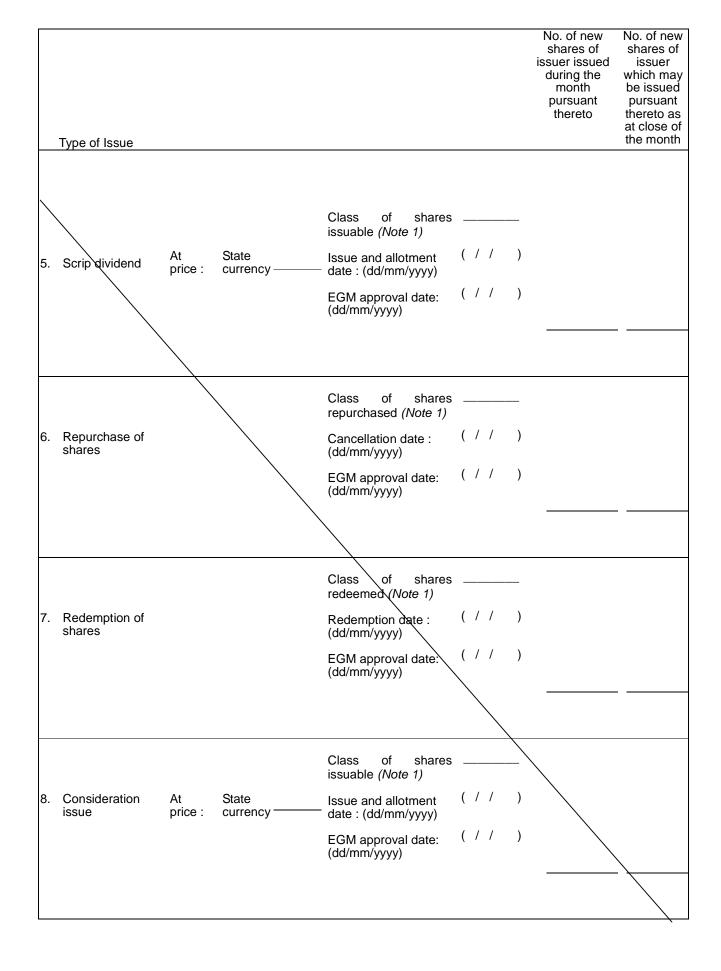
Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						
including EGM	Γ	Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares		- · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
<u> </u>						
<u>(/ /</u> shares						
(Note 1)	$\overline{}$					
2.		< li>				
(/ /)						
(Note 1)			\rightarrow			
(11010-1)						
<u>3.</u>						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	\sim	
				ce shares)		\searrow
			•	ther class)		
Total funds raised d	uring the mo	nth from evero	-			
of options (State cu						
1						`

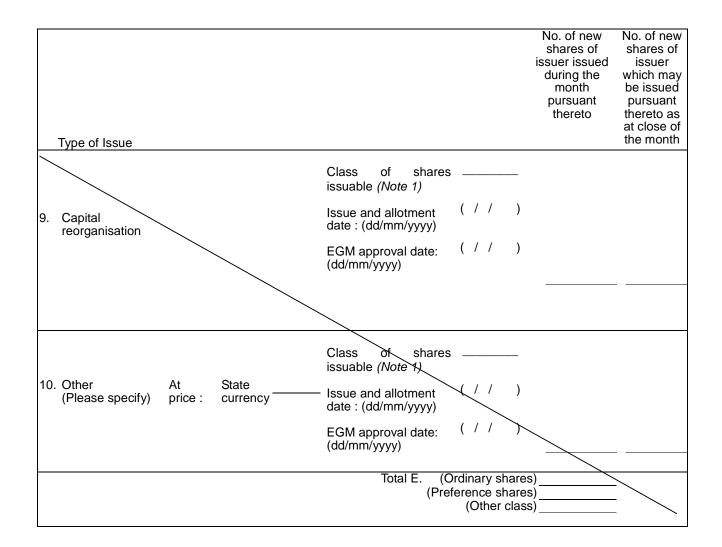
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /)	$\overline{}$. <u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		1				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)				
<u>3.</u>		\backslash				
		\sim				
		/		· · ·		
Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.						
				\backslash		
				\rightarrow		·
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	
	(/ /)			,	\backslash
				nu oberec'		\mathbf{i}
		Total B	. (Urdina (Preferen	ary shares) ice shares)		- \
			(C	ther class)		· \
			,	·		

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	ea) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	monu	monun	monun		
<u>+</u>	-					
$\overline{}$	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ / _)					
2.						
	_ \					
Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price	`					
EGM approval date		$\overline{}$				
(if applicable)	<i></i>	\mathbf{i}				
(dd/mm/yyyy)	(/ /)	_ \				
3.	_	\backslash				
	_	\mathbf{X}	`			
	_		\backslash			
Stock code (if listed)			\rightarrow			
Class of shares						
			\backslash			
Subscription price			\backslash	、		
EGM approval date (if applicable)				\backslash		
(il applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
·	_			\backslash		
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	_				\backslash	
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date					\backslash	`
(if applicable)						\mathbf{i}
	(/ /)					\mathbf{i}
		T	otal C. (Ordina	ary shares)		\backslash
		-	(-) (- \
			(Preferen	ice shares))ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		<u></u>
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
	Branch Share Registrar cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.