



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31/07/2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China HKBridge Holdings Limited

Date Submitted 1 August 2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|   |                             |  |   |
|---|-----------------------------|--|---|
| (1) Stock code : <u>02323</u> Description : <u>CHINA HKBRIDGE</u> |                             |  |   |
|   | No. of ordinary shares      | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>5,000,000,000</u>        | <u>HK\$0.10</u>                        | <u>HK\$500,000,000.00</u>                             |
| Increase/(decrease)   | <u>0</u>                    |  | <u>0</u>  |
| Balance at close of the month                                     | <u>5,000,000,000</u>        | <u>HK\$0.10</u>                        | <u>HK\$500,000,000.00</u>                             |
| (2) Stock code : <u>--</u> Description : <u>--</u>                |                             |  |   |
|   | No. of ordinary shares      | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>                    </u> | <u>                    </u>            | <u>                    </u>                           |
| Increase/(decrease)   | <u>                    </u> |  | <u>                    </u>                           |
| Balance at close of the month                                     | <u>                    </u> | <u>                    </u>            | <u>                    </u>                           |

## 2. Preference Shares

|  |                                |  |  |
|--|--------------------------------|--|--|
| Stock code : <u>  --  </u> Description : <u>  --  </u> |                                |  |  |
|  | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    | _____                          | _____                                      | _____  |
| Increase/(decrease)                                    | _____                          |  | _____  |
| Balance at close of the month                          | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|  |                                      |  |  |
|--|--------------------------------------|--|--|
| Stock code : <u>  --  </u> Description : <u>  --  </u> |                                      |  |  |
|  | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    | _____                                | _____                                      | _____  |
| Increase/(decrease)                                    | _____                                |  | _____  |
| Balance at close of the month                          | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$500,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>2,208,000,000</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>0</u>               | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>2,208,000,000</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (Other class)              | _____  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| <del>1.</del>  |                                 |  |                                  |   |   |   |
| <del>( / / )</del>                                       |                                 |  |                                  |   |   |   |
| <del>Stock code (if listed) _____</del>                  |                                 |  |                                  |   |   |   |
| <del>Class of shares</del>                               |                                 |  |                                  |   |   |   |
| <del>issuable (Note 1) _____</del>                       |                                 |  |                                  |   |   |   |
| <del>Subscription price _____</del>                      |                                 |  |                                  |   |   |   |
| <del>EGM approval date</del>                             |                                 |  |                                  |   |   |   |
| <del>(if applicable)</del>                               |                                 |  |                                  |   |   |   |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                                 |  |                                  |   |   |   |
| <del>2.</del>  |                                 |  |                                  |   |   |   |
| <del>( / / )</del>                                       |                                 |  |                                  |   |   |   |
| <del>Stock code (if listed) _____</del>                  |                                 |  |                                  |   |   |   |
| <del>Class of shares</del>                               |                                 |  |                                  |   |   |   |
| <del>issuable (Note 1) _____</del>                       |                                 |  |                                  |   |   |   |
| <del>Subscription price _____</del>                      |                                 |  |                                  |   |   |   |
| <del>EGM approval date</del>                             |                                 |  |                                  |   |   |   |
| <del>(if applicable)</del>                               |                                 |  |                                  |   |   |   |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                                 |  |                                  |   |   |   |
| <del>3.</del>  |                                 |  |                                  |   |   |   |
| <del>( / / )</del>                                       |                                 |  |                                  |   |   |   |
| <del>Stock code (if listed) _____</del>                  |                                 |  |                                  |   |   |   |
| <del>Class of shares</del>                               |                                 |  |                                  |   |   |   |
| <del>issuable (Note 1) _____</del>                       |                                 |  |                                  |   |   |   |
| <del>Subscription price _____</del>                      |                                 |  |                                  |   |   |   |
| <del>EGM approval date</del>                             |                                 |  |                                  |   |   |   |
| <del>(if applicable)</del>                               |                                 |  |                                  |   |   |   |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                                 |  |                                  |   |   |   |
| <del>4.</del>  |                                 |  |                                  |   |   |   |
| <del>( / / )</del>                                       |                                 |  |                                  |   |   |   |
| <del>Stock code (if listed) _____</del>                  |                                 |  |                                  |   |   |   |
| <del>Class of shares</del>                               |                                 |  |                                  |   |   |   |
| <del>issuable (Note 1) _____</del>                       |                                 |  |                                  |   |   |   |
| <del>Subscription price _____</del>                      |                                 |  |                                  |   |   |   |
| <del>EGM approval date</del>                             |                                 |  |                                  |   |   |   |
| <del>(if applicable)</del>                               |                                 |  |                                  |   |   |   |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   | Total B. (Ordinary shares) _____  |   |
|  |                                 |  |                                  |   | (Preference shares) _____   |   |
|  |                                 |  |                                  |   | (Other class) _____   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |  |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|---|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6. Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7. Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue                    |   |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------|---|----------------------|---|--|---|
| 9. Capital reorganisation        | Class of shares issuable (Note 1) _____         |                      |   |  |   |
|                                  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                      |   |  |   |
|                                  | EGM approval date: (dd/mm/yyyy) ( / / )         |                      |   |  |   |
| 10. Other (Please specify)       | At price :                                      | State currency _____ | Class of shares issuable (Note 1) _____         |  |   |
|                                  |   |                      | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                                  |   |                      | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| Total E. (Ordinary shares) _____ |   |                      |   |  |   |
| (Preference shares) _____        |   |                      |   |  |   |
| (Other class) _____              |   |                      |   |  |   |

|   |     |    |
|---|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0  |
|   | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |    |

Remarks (if any):

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*