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港橋金融控股有限公司

HKBridge Financial Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

ANNOUNCEMENT OF POLL RESULTS OF ADJOURNMENT OF THE SPECIAL GENERAL MEETING HELD ON 10 FEBRUARY 2020

The Board is pleased to announce that, at the SGM held on 10 February 2020, the Shareholders of the Company approved the adjournment of the SGM to consider the Special Resolutions to a date, time and venue to be determined by the Board in due course.

Reference is made to the circular of HKBridge Financial Holdings Limited (the “**Company**”) dated 17 January 2020 (the “**Circular**”), the notice (the “**SGM Notice**”) of the special general meeting scheduled to be held at Unit 6812-13, 68th Floor, The Center, 99 Queen’s Road Central, Hong Kong on Monday, 10 February 2020 at 10:00 a.m. (the “**SGM**”) and the announcement of the Company published on 7 February 2020 (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Circular, SGM Notice and the Announcement unless the context requires otherwise.

With the requisite quorum present at the SGM, the chairman of the SGM, Mr. Liu Tingan (the “**Chairman**”) had put forward a resolution to adjourn the SGM to consider the Special Resolutions (as defined below) to a date, time and venue to be determined by the Board in due course (the “**Adjournment Resolution**”). Poll voting was demanded by the Chairman on the Adjournment Resolution proposed at the SGM as an ordinary resolution.

None of the special resolutions as set out in the Circular and the SGM Notice, namely, (i) the Proposed Change of Company Name, (ii) the Proposed Amendments to Memorandum of Association and (iii) the Proposed Adoption of the New Bye-laws (the “**Special Resolutions**”) had been put forward to vote by the Shareholders at the SGM, and thus, no Special Resolutions and other resolutions except the Adjournment Resolution had been passed at the SGM.

POLL RESULTS OF THE SGM

The total number of Shares entitling the Shareholders to attend and vote for or against each of the Special Resolutions and the Adjournment Resolution at the SGM was 2,208,000,000 Shares, representing the entire issued Shares as at the date of the SGM. The Shareholders and authorised proxies or authorised representatives holding an aggregate of 194,564 Shares, representing 0.008811775% of the total voting Shares, were present at the SGM.

None of the Shareholders who are entitled to attend and vote at the SGM abstained from voting or are required under the Listing Rules to vote only against or abstain from voting in favour of any of the Special Resolutions and the Adjournment Resolution at the SGM.

No Shareholders had stated their intention in the Circular and/or the Announcement to attend and vote against any of the Special Resolutions and the Adjournment Resolution or to abstain from voting at the SGM and therefore none have done so at the SGM. Save as disclosed above, there were no restrictions on any Shareholder to cast votes on any of the Special Resolutions and the Adjournment Resolution at the SGM.

The Adjournment Resolution had been passed as an ordinary resolution at the SGM and the poll result at the SGM was as follows:

| Adjournment Resolution | For | Against | Total number of votes |
|---|-----------------------------|---------------------|------------------------------|
| To adjourn the special general meeting scheduled to be held by the shareholders of the Company at Unit 6812-13, 68th Floor, The Center, 99 Queen's Road Central, Hong Kong on Monday, 10 February 2020 at 10:00 a.m. to a date, time and venue to be determined by the board of directors of the Company in due course. | 194,564 Shares (100%) | 0 Shares (0%) | 194,564 Shares (100%) |

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM. As more than 50% of the valid votes were cast in favour of the Adjournment Resolution, the Adjournment Resolution was duly passed as an ordinary resolution of the Company at the SGM. The SGM to consider the Special Resolutions has been adjourned ("**Adjourned SGM**") to a date, time and venue to be determined by the Board in due course to allow time for voting instructions from the Shareholders to be duly reflected.

PROXY ARRANGEMENT

The form of proxy despatched with the Circular for use at the Adjourned SGM will remain valid if it will be convened and held within twelve months from the originally held SGM and if the Shareholders do not intend to change their vote.

However, if the Adjourned SGM will be convened and held within twelve months from the originally held SGM and should the Shareholders intend to lodge a revised form of proxy, the Shareholders are requested to complete and return an additional form in accordance with the instructions printed thereon to the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the Adjourned SGM or any further adjournment thereof (as the case may be). The form of proxy is also available on the HKExnews website at www.hkexnews.hk and the Company's website at www.hkbridge.com.hk.

Shareholders should note that the forms of proxy lodged by Shareholders prior to the date hereof, if completed correctly, shall continue to be valid at the Adjourned SGM if it is intended to be held within twelve months from the originally held SGM but will be superseded and become invalid in the event that the same Shareholder has lodged an additional form of proxy with the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited. Completion and return of the form of proxy shall not preclude any Shareholder from attending and voting in person at the Adjourned SGM or any further adjournment thereof (as the case may be) should the Shareholder so wish, and in such event, the previous form of proxy shall be deemed to be revoked.

Further notice and relevant publication setting out the date, time and venue of the Adjourned SGM to be determined by the Board as required by the Company's Bye-laws, applicable laws, rules and regulations will be issued in due course. The full text of the Special Resolutions as set out in the SGM Notice and the Circular will remain unchanged, and will be proposed and transacted at the Adjourned SGM.

By order of the Board
HKBridge Financial Holdings Limited
SU Zhiyang
Company Secretary

Hong Kong, 10 February 2020

As at the date of this announcement, the Board comprises Mr. Liu Tingan, Mr. Cheok Ho Fung and Mr. Shan Yongxin being executive Directors; and Mr. Li Yongjun being non-executive Director; and Mr. Ng Man Kung, Mr. Lau Fai Lawrence and Mr. Mak Kwok Kei being independent non-executive Directors.