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港橋金融控股有限公司

HKBridge Financial Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

NOTICE OF ADJOURNED SPECIAL GENERAL MEETING

Reference is made to the circular of HKBridge Financial Holdings Limited (the “**Company**”) dated 17 January 2020 (the “**Circular**”), the notice of special general meeting dated 17 January 2020 (the “**Notice**”), and the announcements of the Company dated 7 February 2020 (the “**Proposed Adjournment Announcement**”) and 10 February 2020 (the “**SGM Poll Results Announcement**”) (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalized terms used in this notice shall have the same meanings as those defined in the Circular, the Notice and the Announcements.

NOTICE IS HEREBY GIVEN that the adjourned special general meeting of the Company (the “**Adjourned SGM**”) will be held at Unit 6812-13, 68th Floor, The Center, 99 Queen’s Road Central, Hong Kong on Monday, 22 June 2020 at 10:30 a.m. The resolutions as set out in the Notice remain unchanged for the Adjourned SGM.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Wednesday, 17 June 2020 to Monday, 22 June 2020, both days inclusive. In order to qualify for the attendance of the forthcoming Adjourned SGM, share transfer forms accompanied by relevant share certificates must be lodged with the Company’s Branch Share Registrar and Transfer Office in Hong Kong, Tricor Tengis Limited, Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Tuesday, 16 June 2020.

VOTING ARRANGEMENT AND PROXY ARRANGEMENT AT THE ADJOURNED SGM

Any Shareholder entitled to attend and vote at the Adjourned SGM is entitled to appoint a proxy to attend and vote instead of him/her/it at the Adjourned SGM. A proxy need not be a Shareholder but must attend the Adjourned SGM in person to represent the Shareholder. A Shareholder who is the holder of two or more Shares may appoint more than one proxy to represent him/her/it to attend and vote on his/her/its behalf. A new form of proxy (the “**New Proxy Form**”) has been dispatched to the Shareholders and is available on the website of the Company at www.hkbridge.com.hk and the Stock Exchange at www.hkexnews.hk for use at the Adjourned SGM.

The form of proxy (the “**Old Proxy Form**”) dispatched with the Circular for use at the SGM being held on 10 February 2020 (the “**SGM**”) will remain valid for the Adjourned SGM if you do not intend to change your vote. However, should you wish to change your vote or you have not lodged any Old Proxy Form for the SGM, you are requested to complete and return the New Proxy Form in accordance with the instructions printed thereon to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the Adjourned SGM (i.e. 10:30 a.m. on Saturday, 20 June 2020 or any further adjourned meeting thereof (as the case may be)).

Shareholders should note that the Old Proxy Form lodged by the Shareholders, if completed correctly, shall continue to be valid for the purpose of the Adjourned SGM but the Old Proxy Form of a Shareholder will be superseded and become invalid in the event that the same Shareholder has lodged the New Proxy Form with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the Adjourned SGM (i.e. 10:30 a.m. on Saturday, 20 June 2020 or any further adjourned meeting thereof (as the case may be)), or that it is revoked in writing by the same Shareholder.

Accordingly, Shareholders who do not wish to supersede or revoke the Old Proxy Form previously lodged with the Company’s branch share registrar and transfer office in Hong Kong do not need to take any action. Completion and return of the Old Proxy Form and/or the New Proxy Form shall not preclude you from attending and voting in person at the Adjourned SGM or any further adjourned meeting thereof (as the case may be) should you so wish, and in such event, all forms of proxy lodged with the Company’s branch share registrar and transfer office in Hong Kong shall be deemed revoked.

PRECAUTIONARY MEASURES FOR THE ADJOURNED SGM

For the health and safety of Shareholders, the Company would like to encourage Shareholders to exercise their rights to vote at the Adjourned SGM by appointing the Chairman of the Adjourned SGM as their proxy and to return their New Proxy Forms by the time specified above, instead of attending the Adjourned SGM in person.

With the outbreak and spreading of the Coronavirus Disease 2019 (the “**COVID-19**”) pandemic and the heightened requirements for the prevention and control of its spreading to safeguard the health and safety of Shareholders who might be attending the Adjourned SGM in person, the Company will implement the following measures at the Adjourned SGM.

- (1) every participant (including Shareholders or their proxies) in the Adjourned SGM shall be subject to compulsory body temperature check at the entrance of the meeting venue and anyone with a body temperature above the reference range quoted by the Department of Health from time to time, or is exhibiting flu-like symptoms may be denied entry into the meeting venue and be requested to leave the meeting venue;
- (2) all participants (including Shareholders or their proxies) in the Adjourned SGM are required to wear appropriate face masks for covering noses and mouths properly at all time during their attendance of the Adjourned SGM; and
- (3) no refreshment will be served after the Adjourned SGM to avoid the coming into close contacts of participants attending the Adjourned SGM.

Participants (including Shareholders or their proxies) are in addition requested to observe and practise good personal hygiene at all times. To the extent permitted by law, the Company reserves the right to deny entry into the meeting venue or require any person to leave the meeting venue so as to ensure the health and safety of the participants at the Adjourned SGM.

Due to the constantly evolving COVID-19 pandemic situation in Hong Kong, the Company may be required to change the Adjourned SGM arrangements at short notice. Shareholders should check the Company's website at www.hkbridge.com.hk and the Stock Exchange's website at www.hkexnews.hk for future announcements and updates on the Adjourned SGM arrangements.

If Shareholders have any questions relating to the Adjourned SGM, please contact Tricor Tengis Limited, the Branch Share Registrar and Transfer Office in Hong Kong of the Company, as follows:

Tricor Tengis Limited
Level 54, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong
Telephone: +852 2980 1333
Facsimile: +852 2810 8185
Email: is-enquiries@hk.tricorglobal.com

We sincerely apologise for any inconvenience caused to any participants in the Adjourned SGM due to the measures taken at the Adjourned SGM which are for the protection of participants against the COVID-19 epidemic.

By order of the Board
HKBridge Financial Holdings Limited
SU Zhiyang
Company Secretary

Hong Kong, 28 April 2020

As at the date of this announcement, the Board comprises Mr. Cheok Ho Fung and Mr. Shan Yongxin being executive Directors; and Mr. Li Yongjun being non-executive Director; and Mr. Ng Man Kung, Mr. Lau Fai Lawrence and Mr. Mak Kwok Kei being independent non-executive Directors.