

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Renco Holdings Group Limited**  
**融科控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2323)**

**(1) FURTHER DELAY IN PUBLICATION OF 2021 AUDITED ANNUAL RESULTS AND DESPATCH OF 2021 ANNUAL REPORT; AND  
(2) POSTPONEMENT OF BOARD MEETING**

This announcement is made by Renco Holdings Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 21 March 2022 in relation to, among other matters, the delay in publication of audited annual results of the Group (the “**2021 Audited Annual Results**”) for the year ended 31 December 2021 (the “**FY2021**”); (ii) the announcement of the Company dated 31 March 2022 in relation to the publication of the unaudited annual results of the Group for the FY2021; (iii) the announcement of the Company dated 20 April 2022 in relation to, among other matters, the delay in despatch of the Company’s annual report for the FY2021 (the “**2021 Annual Report**”) and date of Board meeting; and (iv) the announcement of the Company dated 27 April 2022 in relation to, among other matters, further delay in publication of the 2021 Audited Annual Results and the postponement of Board meeting (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

**FURTHER DELAY IN PUBLICATION OF 2021 AUDITED ANNUAL RESULTS AND DESPATCH OF 2021 ANNUAL REPORT**

As announced by the Company in the Announcements, the implementation of the COVID-19 pandemic prevention and control quarantine measures in certain cities of the Mainland China, Macau and Hong Kong has caused the delay in sending and receiving audit confirmations to and from banks, customers, suppliers, partners and other parties arising from the delays in postal or express services, and suspension of work and closure of some of the above parties’ offices which adversely affected the preparation and gathering process of necessary documents and information required for the Audit Processes. It was originally expected that the 2021 Audited Annual Results will be published and the 2021 Annual Report will be despatched on 13 May 2022.

The Board wishes to announce that, as the COVID-19 pandemic and control measures in the Mainland China have persisted longer than originally expected and it is unlikely that these measures will be lifted shortly, additional time is required for the completion of the Audit Processes.

Based on the information currently available to the Company and the latest discussion between the management of the Company and the Auditors, barring unforeseen circumstances, the Company expects to publish the 2021 Audited Annual Results and to despatch the 2021 Annual Report on or before 31 May 2022.

Rule 13.46(2)(a) of the Listing Rules requires that an overseas issuer shall send to (i) every member of the issuer; and (ii) every other holder of its listed securities (not being bearer securities), a copy of either (A) its annual report including its annual accounts and, where the issuer prepares group accounts, its group accounts, together with a copy of the auditors' report thereon or (B) its summary financial report, not less than 21 days before the date of the issuer's annual general meeting and in any event not more than four months after the end of the financial year to which they relate.

The "Frequently asked questions on the Joint Statement in relation to Results Announcements in light of Travel Restrictions related to the Severe Respiratory Disease associated with a Novel Infectious Agent (Joint Statement) and holding of general meetings" (the "**Joint Statement**", issued by The Securities and Futures Commission of Hong Kong and the Stock Exchange (last updated on 8 April 2022)) sets out that the Stock Exchange will apply the guidance set out in the Joint Statement to allow an issuer to defer publication of its annual report up to 15 May 2022 if it has published financial information described in the Joint Statement on or before 31 March 2022. A formal written waiver application is required if an issuer applies for an extension beyond 15 May 2022.

In compliance with the Joint Statement, the Company has applied for a waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules. As such, the further delay of publication of the 2021 Audited Annual Results and despatch of the 2021 Annual Report is subject to the approval to be granted by the Stock Exchange. Further announcement(s) will be made by the Company as and when necessary.

## **POSTPONEMENT OF BOARD MEETING**

The Board hereby further announces that, a meeting of the Board to, among other matters, (i) consider and approve the publication of the 2021 Audited Annual Results; (ii) consider the payment of a final dividend for the FY2021 (if any); (iii) consider the closure of the register of members (if necessary); and (iv) transact any other business (if any) which was originally scheduled to be held on Friday, 13 May 2022 will be further postponed to another date to be fixed and announced by the Board on or before 31 May 2022.

**Shareholders and potential investors should exercise caution when dealing in shares of the Company.**

By order of the Board  
**Renco Holdings Group Limited**  
**Su Zhiyang**  
*Company Secretary*

Hong Kong, 13 May 2022

*As at the date of this announcement, the Board comprises Mr. Cheok Ho Fung being executive Director; Mr. Li Yongjun being non-executive Director; and Mr. Lau Fai Lawrence and Mr. Mak Kwok Kei being independent non-executive Directors.*