

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Renco Holdings Group Limited**  
**融科控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2323)**

**(1) FURTHER DELAY IN DESPATCH OF 2021 ANNUAL REPORT; AND  
(2) DELAY IN HOLDING OF ANNUAL GENERAL MEETING**

This announcement is made by Renco Holdings Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 21 March 2022 in relation to, among other matters, the delay in publication of audited annual results of the Group (the “**2021 Audited Annual Results**”) for the year ended 31 December 2021 (the “**FY2021**”); (ii) the announcement of the Company dated 31 March 2022 in relation to the publication of the unaudited annual results of the Group for the FY2021; (iii) the announcement of the Company dated 20 April 2022 in relation to, among other matters, the delay in despatch of the Company’s annual report for the FY2021 (the “**2021 Annual Report**”) and date of Board meeting; (iv) the announcement of the Company dated 27 April 2022 in relation to, among other matters, further delay in publication of the 2021 Audited Annual Results and postponement of Board meeting; (v) the announcement of the Company dated 13 May 2022 in relation to, among other matters, further delay in publication of the 2021 Audited Annual Results and despatch of the 2021 Annual Report and postponement of Board meeting; (vi) the announcement of the Company dated 17 May 2022 in relation to, among other matters, the grant of the R13.46(2)(a) Waiver (as defined below); and (vii) the announcement of the Company dated 31 May 2022 in relation to the publication of the 2021 Audited Annual Results (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

**FURTHER DELAY IN DESPATCH OF 2021 ANNUAL REPORT**

As disclosed in the announcement of the Company dated 17 May 2022, on 16 May 2022, the Stock Exchange granted the Company a waiver (the “**R13.46(2)(a) Waiver**”) from strict compliance with the requirement under Rule 13.46(2)(a) of the Listing Rules on the basis that the Company would despatch the 2021 Annual Report on or before 31 May 2022 and disclose the R13.46(2)(a) Waiver by way of an announcement.

The Board wishes to inform the Shareholders that the Audit Processes have been completed and the 2021 Audited Annual Results were published on 31 May 2022. However, as additional time is required for the Company to finalise and bulk-print the 2021 Annual Report upon completion of the Audit Processes, the Company will not be able to despatch the 2021 Annual Report on or before 31 May 2022. The Company expects that the date of publication and despatch of the 2021 Annual Report will be delayed to a date falling on or before 10 June 2022.

## **DELAY IN HOLDING OF ANNUAL GENERAL MEETING**

Rule 13.46(2)(b) of the Listing Rules requires that an issuer should lay its annual financial statements before its members at its annual general meeting within the period of 6 months after the end of the financial year or accounting reference period to which the annual financial statements relate.

Taking into account the expected publication and despatch date of the 2021 Annual Report and the notice period required for the convention of annual general meeting of the Company (the “AGM”) after the despatch of the 2021 Annual Report, the Company expects that the forthcoming AGM will be held on or before 15 July 2022, which date will fall beyond the period of 6 months after the end of the financial year ended 31 December 2021.

Pursuant to the bye-laws of the Company (the “Bye-laws”), an AGM shall be held each year and the forthcoming AGM shall be held not more than 15 months after the holding of the last preceding AGM, which was held on 25 June 2021. Accordingly, the holding of the forthcoming AGM on or before 15 July 2022 is in compliance with the relevant requirements under the laws and regulations in Bermuda and the Bye-laws.

The Company has applied to the Stock Exchange for (i) an extension of the R13.46(2)(a) Waiver on the basis that the Company will publish the 2021 Audited Annual Results on 31 May 2022 and will publish and despatch the 2021 Annual Report on or before 10 June 2022; and (ii) a waiver from strict compliance with the requirement under Rule 13.46(2)(b) of the Listing Rules on the basis that the Company will hold the forthcoming AGM on or before 15 July 2022. As such, the further delay in despatch of the 2021 Annual Report and delay in holding of the AGM is subject to the approval to be granted by the Stock Exchange. Further announcement(s) will be made by the Company as and when necessary.

**Shareholders and potential investors should exercise caution when dealing in shares of the Company.**

By order of the Board  
**Renco Holdings Group Limited**  
**Su Zhiyang**  
*Company Secretary*

Hong Kong, 31 May 2022

*As at the date of this announcement, the Board comprises Mr. Cheok Ho Fung being executive Director; Mr. Li Yongjun being non-executive Director; and Mr. Lau Fai Lawrence and Mr. Mak Kwok Kei being independent non-executive Directors.*