

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : __31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKBridge Financial Holdings Limited
Date Submitted	2 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02323</u> Descrip	otion :	HKBRIDGE FIN		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	5,000,000,000	<u> </u>	HK\$500,000,000.00	
(2) Stock code : Descrip	otion : <u></u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) : HK\$500,00

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	e No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,208,000,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	2,208,000,000				

III. Details of Movements in Issued Share Capital

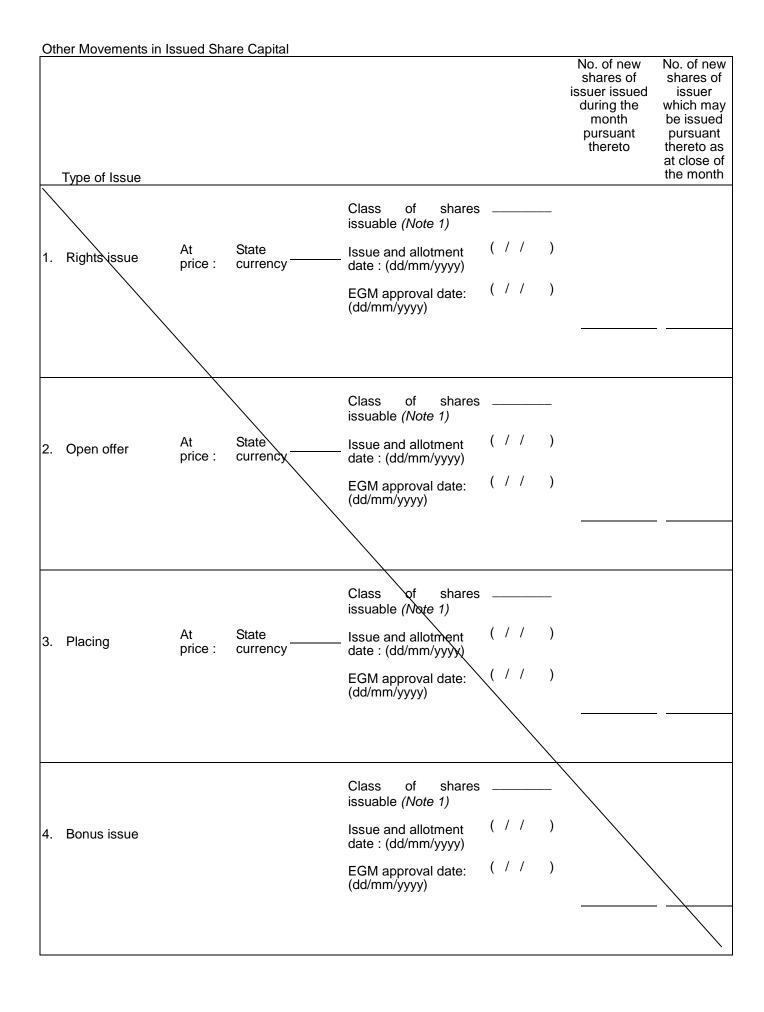
Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date - (dd/mm/yyyy) and class of shares		Novement dun			-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. (/ / shares (Note 1)	<u> </u>					
<u>2.</u> <u>(/ /)</u>						
shares (Note 1) 3.						
(/ /) shares (Note 1)						
	luring the me		-			
Total funds raised of options (State cu		nin from exerc				

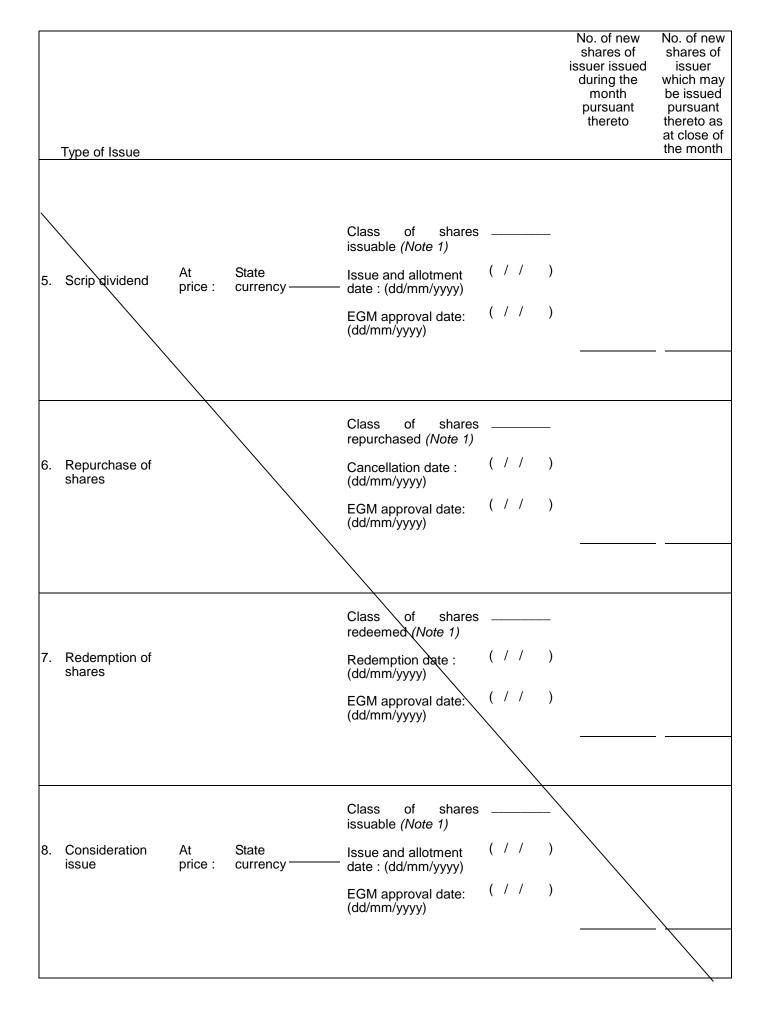
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
						·
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	\mathbf{i}				
3.	``					
		\backslash				
		/	<u></u>			
Stock code (if listed)			\backslash			
Class of shares			\backslash			
Cube estintion price			\backslash			
EGM approval date			\	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
<u>4.</u>		,				
				$\langle \rangle$		
(/ /)		· ·		<u> </u>		
Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/IIIII/yyyy)	(/ /]				\backslash
		Total B	. (Ordina	ary shares)		. \
			(⊢reteren) (∩	ce shares) ther class)		. \
			U)			· \

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-					
<u> </u>	-					
<u> </u>	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	\backslash					
Subscription price						
EGM approval date		\mathbf{i}				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		— 🔪				
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			$ \longrightarrow $,		
Stock code (if listed) Class of shares						
			\backslash			
Subscription price			\backslash			
EGM approval date			Ň	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}		
<u>4</u> .						
	-			\backslash		
	-			\backslash		
	-			Ň	\backslash	
Stock code (if listed)						
Class of shares issuable (Note 1)					\backslash	
					\backslash	
EGM approval date					\backslash	
(if applicable)	, , ,					\mathbf{i}
(dd/mm/yyyy)	(/ /)		stal C (Ordina	ary shares)		\searrow
		10	(Preferen	ce shares)		· \
			(0	ther class)		
			```	·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		·
2.		
[±]		
shares (Note 1)		
3		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue	No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto as at close of the month
9. Capital Issue date : date :	of shares ble <i>(Note 1)</i> and allotment ( / / ) (dd/mm/yyyy) approval date: ( / / ) m/yyyy)
10. Other At State (Please specify) price currency Issue	of shares ble (Note f) and allotment ( / / ) (dd/mm/yyyy)
EGM	approval date: ( / / m/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (	1)	0
Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E).	·/	0
	2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	) <u> </u>	
E):		
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ied Share

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Remarks (if any):
Submitted by: Tricor Tengis Limited
Title:Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.