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港橋金融控股有限公司

HKBridge Financial Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of HKBridge Financial Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available to the Group and a preliminary assessment of the unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2019 (the “**Relevant Period**”), the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in its consolidated net loss for the Relevant Period of approximately HK\$350 million as compared with the net loss of approximately HK\$171 million for the corresponding period in 2018. The Board considers that the expected net loss was mainly due to (i) the substantial fair value losses arising from the adverse market price changes of the listed securities held by the Group at the fair value through its profit and loss and (ii) the impairment losses arisen as the result of the decrease in the market value of the treasury investments segment and financial services segment being affected by the current wide capital market fluctuations during the Relevant Period.

The Company is still in the process of assessing and ascertaining the recoverability of certain assets of the Group to finalize the unaudited consolidated interim results of the Group for the Relevant Period. The information contained in this announcement is available only based on the unaudited consolidated management accounts of the Group, which had not been audited or reviewed by the Company's auditors nor reviewed by the audit committee of the Company, and may be subject to further adjustments or amendments. Shareholders and potential investors are advised to read carefully the Group's interim results announcement for the Relevant Period, which is expected to be published by the end of August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
HKBridge Financial Holdings Limited
Su Zhiyang
Company Secretary

Hong Kong, 15 August 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Tingan and Mr. Cheok Ho Fung being executive Directors; and Mr. Mao Yumin being non-executive Director; and Mr. Ng Man Kung, Mr. Lau Fai Lawrence and Mr. Mak Kwok Kei being independent non-executive Directors.